## Site Administrator FAQs (10/21/21)

## I haven't started using VIRTUS -What do I do first?

- Current employees and volunteers need to have their former records "activated" from the import from Praesidium
- Use the "Create Report for Activating Accounts" document to request that VIRTUS batch activate your active users.
- Administrators can also individually activate records
- If your employee/volunteer is listed under another location, contact OCYP to have them transferred.

## How can I look up users to check their training or background status?

- Click "<u>User Search</u>" from the left menu under the Administration tab and definitely check <u>"Show Inactive Users"</u>
- In User Search, you are searching and <u>can view records from the entire AOD</u>; however, you can only edit those in your location.

## What if I cannot find a record of the volunteer/employee but I have other proof of their SET?

• If no record (or previous training record) is currently in VIRTUS, you can add a new user record with the instructions on pg. 8 of the Site Administrator Guide. Then separately use instructions on pg. 9 to add the proof of previous SET.

## **Initial Live SET Trainings:**

- Class schedule and registration links for initial live trainings is found at <a href="https://archden.org/safe-environment-training-classes/">https://archden.org/safe-environment-training-classes/</a>. New users should pre-register for a class on the VIRTUS system.
- Live classes are being held in both in person and virtual formats.
- All Called to Protect live trainings and Praesidium online trainings still count!

## **Background Check:**

- The background check is no longer integrated into VIRTUS.
- Please continue to use the applicant entry option in Selection, and then you will need to enter that completion date manually into VIRTUS. (Pg 6 of Site Administrator Guide)

#### **Code of Conduct:**

- Any new registrants to the system will automatically sign the updated July 2021 Code during their registration. There is not a mandatory "refresher" requirement on the Code if it was signed since July 2015 at this time.
- You are always welcome to have volunteers re-sign as a reminder.
- For those with an existing VIRTUS account, you can use the "Force a Required Document
  Prompt" under an individual user's "Required Documents Tab" to alert them of the need to log
  in and sign the new Code of Conduct.

#### **Volunteer Hold Harmless:**

- This document from Risk Management is legally binding and cannot currently be processed through VIRTUS.
- To meet the requirements of Risk Management, please gather this in person and maintain hard copies. If desired, you may additionally record the date in VIRTUS for your record keeping.

## How does a current user renew/refresh their training online?

- Administrators must now first assign the refresher training module in VIRTUS.
- The designated refresher for the AOD at this time is "Vulnerable Adults"

## Why the "Vulnerable Adults" refresher?

- Included in the Archdiocese of Denver Code of Conduct is the acknowledgement that upon signature the individual is agreeing to be a mandated reporter for not only child and youth abuse and neglect, but also for at-risk-adult and elder abuse and neglect.
- Since the Archdiocese has not previously had training specific to this topic, and the new VIRTUS system offers this, it was decided that providing this Vulnerable Adult Training would be a great way to formally introduce the subject matter and at the same time refresh our commitment to keeping all of the most vulnerable safe from harm.
- This training satisfies the Safe Environment 5 year refresher requirement.

## How do I assign the online module and communicate instructions to the user?

- Use the Site Administrator Guide pg. 7 for options to assign training.
- Before assigning, please ensure that the email for the user is correct so that VIRTUS can send them a notification of the assignment and instructions for logging in.
- Administrators may alternatively want to communicate directly with users being assigned the
  refresher using the template notification "Refresher Course Instructions" available on our
  website or from our office.
- Please note these users should not create a new VIRTUS account. If you would like to send them their user id and password for the account you can see, you will need to replace the current password with one of your choosing.
- The refresher training takes 30-45 minutes consisting of 5 videos with questions. Note that if
  fast forward is used at any point, the training will not move forward and allow completion until
  the video is completely re-watched.

# I received an email from VIRTUS about a new user whose training was completed – what does this mean?

- VIRTUS should send Administrators a notification when a user who indicated they are at your location has completed the first step live training. This DOES NOT mean they are approved to volunteer. Site Admins will still need to follow up with completing and recording a background check and confirming any required documents.
- Occasionally someone may mistakenly assign themselves to your location if this is the case, contact the OCYP so we can transfer them to the correct location.

Once you have started working with the site – reach out with questions!