

INSTRUCTIONS FOR DONATING STOCK

- 1. The donor notifies their broker with the following information:
 - Name of stock
 - Number of shares they wish to donate
 - Archdiocese's broker information:

Broker: LPL Financial 7761 Shaffer Parkway, #100 Littleton, CO 80127 Contact: Lori Green – 303-933-2107 DTC #0075

Client Account Number: 1009-7348 *Client Account Name*: Archdiocese of Denver

- 2. The donor **must** notify the Archdiocese of Denver via email <u>stock@archden.org</u>
 - Their name, address and telephone number
 - The name of the stock
 - The number of shares they are donating
 - What entity/organization(s) they wish to benefit from the donation

*******This is necessary as electronic transfers of stock <u>are not made in the name</u> <u>of the owner</u>, but in the name of the financial firm. The Archdiocese is only able to provide you with a receipt of your gift if you notify us with the above information.

- 3. After the Archdiocese receives the stock, the proceeds will be directed to the Ministry or Parish
- Contact information for the Archdiocese of Denver is as follows: Archdiocese of Denver Attn: Data Processing 1300 South Steele Street Denver, CO 80210

Phone: 303-867-0614 E-mail: <u>stock@archden.org</u>

If you have questions, please call 303-867-0614