



Get started with your retirement plan

To help you prepare for a successful future, your employer offers the Archdiocese of Denver 403(b) retirement plan. This checklist can help you get started.

Retirement plan checklist



You're automatically enrolled at 3%. Your contribution rate will increase by 1% each year until you reach 6%.



Register your account at LincolnFinancial.com/Retirement. Our secure site makes it easier to manage retirement planning and helps protect you from potential cybercrime.



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Choose investments. If you enroll without selecting investments, your money is invested in the default investment option for your age. Research fees and performance in your online account by clicking Research investments on the **Investments** tab. Or talk to your retirement consultant.



Name your beneficiary. Designating one or more beneficiaries ensures that your hard-earned savings go where you wish.

SHANNON ANDERSON 769-348-9065 Shannon.Anderson@LFG.com



Have questions?

Make an appointment with your dedicated retirement consultants at LincolnFinancial.com/DIODschedule.

Register your online account at LincolnFinancial.com/Register or scan the QR code to get started.



THE ARCHDIOCESE OF DENVER EXISTS SO THAT IN JESUS CHRIST ALL MIGHT BE RESCUED AND HAVE ABUNDANT LIFE, FOR THE GLORY OF THE FATHER.

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