



Archdiocese of Denver Retirement Plan Salary reduction agreement

ADOD-001

Step A: Participant information

Name _____ First _____ Middle _____ Last _____ Suffix (i.e., Jr., Sr.) _____ Last 4 digits SSN-----

Address _____

City _____ State _____ Zip _____

Step B: Deferral Change / Election

Please elect the amount you want to contribute per pay period:

Choose one:

- ☐ I elect to contribute this percentage _____ Pretax _____ %
- ☐ I do not want to contribute through salary deferrals.

Step C: Employee acknowledgement

By signing this agreement below, you acknowledge and agree to the following:

- The Archdiocese of Denver will reduce your pay by the amount indicated (in Step B above) per pay period and will send this amount to Lincoln Financial as contributions to the Retirement Plan.
- The payroll deduction will take place as soon as administratively possible after we receive this form.
- While employment continues, this agreement legally binds both you and the employer for amounts deferred while it is in effect. A new agreement must be submitted to change your deferral amount.
- To make changes to investment choices, participants may log in to lfg.com or contact the Lincoln call center at 800-234-3500 for assistance.
- If you do not provide investment choices, your contributions will be invested in the default fund chosen by the Archdiocese of Denver.

Step D: Signatures

By signing below, you certify that you have read, understand and agree to the terms on this form.

Participant signature _____ Date ____/____/____ (mm/dd/yyyy)

Email this form to: HR@archden.org with '403(b) Change Form' in the subject line.

Mutual funds in the *Lincoln Alliance*® program are sold by prospectus. An investor should consider carefully the investment objectives, risks, and charges and expenses of the investment company before investing. The prospectus and, if available, the summary prospectus contain this and other important information and should be read carefully before investing or sending money. Investment values will fluctuate with changes in market conditions so that, upon withdrawal, your investment may be worth more or less than the amount originally invested. Prospectuses for any of the mutual funds in the *Lincoln Alliance*® program are available at 800-234-3500.

The program includes certain services provided by Lincoln Retirement Services Company, LLC and Lincoln Financial Group Trust Company, Inc. with wholesale marketing and distribution services provided by Lincoln Financial Distributors, Inc. (LFD), a wholesale broker-dealer (member FINRA). All entities listed are affiliates of Lincoln Financial Group, the marketing name for Lincoln National Corporation. Unaffiliated broker-dealers also may provide services to customers. Account values are subject to fluctuation, including loss of principal.

Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates. Affiliates are separately responsible for their own financial and contractual obligations.