

Part-time and
other employee
classes

Get started with your retirement plan

To help you prepare for a successful future, your employer offers the Archdiocese of Denver 403(b) Retirement Plan. This checklist can help you get started.



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Register your online account at **LincolnFinancial.com/Register** or scan the QR code to get started.

Retirement plan checklist

- ☐ **Register your account at LincolnFinancial.com/Register.** Our secure site makes it easier to manage retirement planning and helps protect you from potential cybercrime.
- ☐ **Enroll in the plan.** It only takes a few clicks and makes a big difference for your future. Select your contribution rate and confirm your investments — either the default investment or your own selections.
- ☐ **Consider saving more.** You can make changes to your contribution rate or set up automatic increases at a percentage and time frame that are right for you by going to the **Contributions** tab.
- ☐ **Choose investments.** If you enroll without selecting investments, your money is invested in the default investment option for your age. Research fees and performance in your online account by clicking **Research investments** on the **Investments** tab. Or talk to your retirement consultant.
- ☐ **Name your beneficiary.** Designating one or more beneficiaries ensures that your hard-earned savings go where you wish. From your account summary page, select **Beneficiaries** under **My Info**.



Have questions?

Make an appointment with your dedicated retirement consultants at **LincolnFinancial.com/DIODschedule**.

**THE ARCHDIOCESE OF DENVER EXISTS SO THAT IN JESUS CHRIST
ALL MIGHT BE RESCUED AND HAVE ABUNDANT LIFE, FOR THE
GLORY OF THE FATHER.**



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