Lincoln Financial | Archdiocese of Denver

Full-time benefits eligible lay employees

Get started with your retirement plan

To help you prepare for a successful future, your employer offers the Archdiocese of Denver 403(b) Retirement Plan. This checklist can help you get started.

Retirement plan checklist

- [x] **You're automatically enrolled at a 3% pretax contribution rate.** Your contribution rate will increase by 1% each year on July 1 until you reach 6%.[1]
- [x] **Employer contribution.** The Archdiocese of Denver will make a discretionary employer contribution equal to 6% of your eligible pay.[1]
- [ ] **Register your account at LincolnFinancial.com/Register.** Our secure site makes it easier to manage retirement planning and helps protect you from potential cybercrime.
- [ ] **Consider saving more.** You can make changes to your contribution rate or set up automatic increases at a percentage and time frame that are right for you by going to the **Contributions** tab.
- [ ] **Choose investments.** If you enroll without selecting investments, your money is invested in the default investment option for your age. Research fees and performance in your online account by clicking **Research investments** on the **Investments** tab. Or talk to your retirement consultant.
- [ ] **Name your beneficiary.** Designating one or more beneficiaries ensures that your hard-earned savings go where you wish. From your account summary page, select **Beneficiaries** under **My Info**.

Have questions?

Make an appointment with your dedicated retirement consultants at **LincolnFinancial.com/DIODschedule**.

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Register your online account at **LincolnFinancial.com/Register** or scan the QR code to get started.

THE ARCHDIOCESE OF DENVER EXISTS SO THAT IN JESUS CHRIST ALL MIGHT BE RESCUED AND HAVE ABUNDANT LIFE, FOR THE GLORY OF THE FATHER.

[1] See the Summary Plan Description for special rules and employee classes not subject to automatic enrollment and the employer discretionary contribution.

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